

Folkestone Limited

ACN 004 715 226
Suite 8, 14 Lionel Road
Mount Waverley, Victoria 3149
P. O. Box 229
Mulgrave, Victoria 3170
Telephone: 03) 9543 2544
Facsimile: 03) 9544 6290
email: office@folkestone.com.au
website: www.folkestone.com.au

31 March 2011

The Manager – Companies Melbourne
ASX Limited
Level 45, Rialto Towers
525 Collins Street
Melbourne VIC 3000

Dear Sir

Share Placement - Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Folkestone Limited (ACN 004 715 226) (**Folkestone**) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Act**).

- (a) Folkestone advises that it has today issued 216,666,666 ordinary shares.
- (b) The shares referred to above were issued without disclosure to investors under Part 6D.2 of the Act.
- (c) This notice is given under section 708A(5)(e) of the Act.
- (d) As at the date of this notice, Folkestone has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Folkestone; and
 - (ii) section 674 of the Act.
- (e) As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act which is required to be disclosed by Folkestone under section 708A(6)(e) of the Act.

Yours sincerely



Scott Martin
CFO & Company Secretary
Folkestone Limited

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