



Market Announcement

8 November 2018

Folkestone Limited (ASX: FLK) – Removal from Official List

Description

Folkestone Limited ('FLK') will be removed from the Official List of ASX Limited at the close of trading today, Thursday, 8 November 2018, in accordance with Listing Rule 17.11, following implementation of the scheme of arrangement between FLK and its shareholders in connection with the acquisition of all the issued capital in FLK by Charter Hall Limited.

Issued by

Kate Kidson

Principal Adviser, Listings Compliance (Melbourne)

Confidential

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7 November 2018

Dear Kate

Folkestone Limited - Request for removal from Official List of ASX

As you know, we act for Folkestone Limited (**Folkestone**). We refer to the scheme of arrangement (**Scheme**) pursuant to which it is proposed that Charter Hall Limited (**Bidder**) will acquire 100% of the issued share capital in Folkestone.

As you are aware, Folkestone has been suspended from trading on the ASX since the Scheme became effective following lodgement of orders of the Federal Court of Australia on 23 October 2018. We advise the ASX that the Scheme was implemented today and that the Bidder has now acquired 100% of the issued share capital in Folkestone.

In accordance with ASX Listing Rule 17.11, we hereby apply to the ASX, on behalf of Folkestone for the removal of Folkestone from the Official List of the ASX with effect from close of trading on Thursday 8 November 2018.

Please let us know if you would like to discuss this matter.

Regards



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