

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Folkestone Limited

ACN / ARSN 004 715 226

1. Details of substantial holder (1)

Name FDC Construction & Fitout Pty Ltd

ACN / ARSN (if applicable) 120 295 034

The holder became a substantial holder on 21/11/2013

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORD	31,221,469	31,221,469	6.76%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Filetron Pty Ltd ATF Hunter Discretionary Trust	Holder	10,741,660
FDC Construction & Fitout Pty Ltd	Holder	12,799,880
Development Management & Constructions Pty Ltd ATF The Three Sisters Trust	Holder	5,119,952
Austed Fund Management Pty Ltd ATF Triple J Trust	Holder	2,559,977

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Filetron Pty Ltd ATF Hunter Discretionary Trust	Filetron Pty Ltd ATF Hunter Discretionary Trust	Filetron Pty Ltd ATF Hunter Discretionary Trust	10,741,660
FDC Construction & Fitout Pty Ltd	FDC Construction & Fitout Pty Ltd	FDC Construction & Fitout Pty Ltd	12,799,880
Development Management & Constructions Pty Ltd ATF The Three Sisters Trust	Development Management & Constructions Pty Ltd ATF The Three Sisters Trust	Development Management & Constructions Pty Ltd ATF The Three Sisters Trust	5,119,952
Austed Fund Management Pty Ltd ATF Triple J Trust	Austed Fund Management Pty Ltd ATF Triple J Trust	Austed Fund Management Pty Ltd ATF Triple J Trust	2,559,977

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non – Cash	
Filetron Pty Ltd ATF Hunter Discretionary Trust	21/11/2013	\$618,474		3,748,327

FDC Construction & Fitout Pty Ltd	21/11/2013	\$736,980		4,466,547
Development Management & Constructions Pty Ltd ATF The Three Sisters Trust	21/11/2013	\$294,792		1,786,619
Austed Fund Management Pty Ltd ATF Triple J Trust	21/11/2013	\$147,396		893,310

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN / ARSN (if applicable)	Nature of association
Filetron Pty Ltd ATF Hunter Discretionary Trust	Common controlled, related entity
FDC Construction & Fitout Pty Ltd	
Development Management & Constructions Pty Ltd ATF The Three Sisters Trust	Common controlled, related entity
Austed Fund Management Pty Ltd ATF Triple J Trust	Common controlled, related entity

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Filetron Pty Ltd ATF Hunter Discretionary Trust	22-24 Junction St Forest Lodge NSW 2037
FDC Construction & Fitout Pty Ltd	22-24 Junction St Forest Lodge NSW 2037
Development Management & Constructions Pty Ltd ATF The Three Sisters Trust	8A Wattle St Killara NSW 2071
Austed Fund Management Pty Ltd ATF Triple J Trust	7 Gold St Blakehurst NSW 2221

Signature

Print Name Peter McCabe Capacity Finance Director

Sign Here

Date

26 / 11 / 2013