



Folkestone

24 November 2014

Mr Kobe Li
Advisers Listings, Australian Securities Exchange
Level 45, Rialto Towers
525 Collins Street
Melbourne VIC 3000

Dear Mr Li

REQUEST FOR TRADING HALT

Folkestone Limited (**FLK**) requests a trading halt from the commencement of trading on Monday 24 November 2014 pending an announcement in relation to a proposed capital raising. For the purposes of ASX Listing Rule 17.1, FLK provides the following information:

- a) the trading halt is necessary as otherwise trading in FLK shares may take place in an uninformed market;
- b) the trading halt is proposed to end before the commencement of trading on Wednesday 26 November 2014;
- c) FLK expects to make an announcement to the market before the commencement of trading on Wednesday 26 November 2014; and
- d) FLK knows of no reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely

Scott Martin
CFO & Company Secretary
Folkestone Limited

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