

**Folkestone Limited**

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3 February 2011

The Manager – Companies Melbourne  
ASX Limited  
Level 45, Rialto Towers  
525 Collins Street  
Melbourne VIC 3000

Dear Sir

**REQUEST FOR TRADING HALT**

Folkestone Limited requests a trading halt from the commencement of trading on Thursday, 3 February 2011 as an alternative recapitalisation proposal has been received. The trading halt is proposed to end before the commencement of trading on Monday, 7 February 2011. Folkestone knows of no reason why the trading halt should not be granted.

Yours sincerely



Scott Martin  
CFO & Company Secretary  
Folkestone Limited

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