

21 November 2013

Mr Kobe Li & Ms Simone Papas

Advisers Listings, Australian Securities Exchange

Level 45, Rialto Towers, 525 Collins Street

MELBOURNE VIC 3000

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Folkestone Limited (ACN 004 715 226) (**FLK**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**).

FLK has today issued 91,883,462 fully paid ordinary shares (**New Shares**) by way of a placement and accelerated institutional entitlement offer to institutional investors as contemplated by FLK's announcement of a capital raising by way of institutional placement and accelerated non-renounceable entitlement offer dated Friday 15 November 2013.

FLK advises that:

- a) the New Shares have been issued without disclosure to investors under Part 6D.2 of the Act;
- b) this notice is given under section 708A(5)(e) of the Act;
- c) as at the date of this notice, FLK has complied with:
 - I. the provisions of Chapter 2M of the Act as they apply to FLK; and
 - II. section 674 of the Act.
- d) As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours sincerely



Scott Martin

Company Secretary

Folkestone Limited